



Dear \_\_\_\_\_,

This letter is to remind you of your appointment scheduled on \_\_\_\_\_. Please notify us if you will not be able to keep this appointment.

- Please read and print for your records the Policy Information brochure (located in the forms section of our website).
- Complete the enclosed information sheets and bring them with you to your appointment. If you do not have the forms filled out, you must arrive 30 minutes prior to your appointment. If you are unable to complete the forms in advance, you must bring someone with you to assist you in completing the forms.
- Failure to complete the forms in advance could result in delay and possible rescheduling of your appointment.
- If you have completed your paperwork arrive for your appointment 15 minutes early to allow for registration.
- Please be prepared to pay your co-pay at check in. If your insurance does not have a co-pay, but instead requires you to meet a deductible and / or pay a coinsurance percentage, we require a \$50 deposit at **each** visit.
- Please bring your insurance cards and a picture ID
- Please bring a list of all of your medications, including over-the-counter drugs such as Tylenol, Advil, and any vitamins and supplements.
- Please bring your calendar with you in case future appointments are scheduled.

We will be happy to answer any questions you may have during your visit or by phone.

Sincerely,

*Staff of Shenandoah Valley Surgical Associates*

### **Shenandoah Valley Surgical Associates**

William L. Faulkenberry M.D., F.A.C.S. ▪ William G. Thompson M.D., F.A.C.S. ▪ Charles D. Goff M.D., F.A.C.S.  
Donald C. Carmichael M.D., F.A.C.S. ▪ Jacek J. Paszkowiak M.D., F.A.C.S. ▪ Tonia L. Martin FNP-C ▪ Sarah E. McGill FNP-C

#### ***General Surgery and Vascular Surgery***

70 Medical Center Circle ▪ Suite 213 ▪ Fishersville, VA 22939-2273  
Phone: 540-332-5999 ▪ Fax: 540-932-5990

#### ***Vascular Surgery***

Carilion Stonewall Jackson Hospital  
1 Health Circle ▪ Lexington, VA 24450  
Phone: 540-332-5999 ▪ Fax: 540-932-5990

## Shenandoah Valley Surgical Associates

Last Name		First	Middle/Maiden	Date of Birth:	
Mailing Address:			City:	State:	Zip Code:
Home Phone:			Work Phone:	Cell Phone:	
Social Security Number:			Family Doctor:	Referring Doctor:	
Gender: _____	Race: <input type="checkbox"/> White <input type="checkbox"/> African-American <input type="checkbox"/> Asian <input type="checkbox"/> Other: _____			Ethnicity: <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic	
Preferred Pharmacy: _____			Location: _____		
Do you have an advance directive? <input type="checkbox"/> Yes (Please make sure to provide our office with a copy)					
<input type="checkbox"/> No (Would you like information regarding creating an advance directive <input type="checkbox"/> Yes <input type="checkbox"/> No)					

### **PATIENT PORTAL**

We have a full featured website for patient access! View medical information, results, ask questions, and receive appointment reminders.

\_\_\_\_\_  I do not have an email address  I do not wish to share my email address  
 Email Address

We now have the ability to send appointment reminders by email. How would you prefer reminders?  Email  Phone

### **INSURANCE INFORMATION**

Your insurance card(s) must be presented for us to copy. **Complete the information below if you are not the policy holder.**

Subscriber Name	Relationship	Subscriber Date of Birth	Subscriber Social Security Number
Subscriber Mailing Address	City	State	Zip Code

### **EMPLOYER INFORMATION**

Employer Name \_\_\_\_\_ Employer Phone \_\_\_\_\_

Employer Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### **EMERGENCY CONTACT INFORMATION**

Emergency Contact Name \_\_\_\_\_ Emergency Contact Phone \_\_\_\_\_ Relationship \_\_\_\_\_

Emergency Contact Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Do you give permission for our office to discuss Protected Health Information with this contact:  Yes  No

### **PERMISSION TO DISCUSS PROTECTED HEALTH INFORMATION**

I hereby give my permission to the person(s) listed below to receive information about my medical care (Ex: Spouse, Relative, etc):

Name	Phone	Relationship
Name	Phone	Relationship

### **WITH MY SIGNATURE BELOW:**

1. **By initialing below**, I acknowledge that I have received a copy, have read, and understand the Policy Information brochure dated 04/01/2016 and containing:
  - a. \_\_\_\_\_<sup>Initials</sup> The HIPAA Notice of Privacy Practices **and** The Financial and Appointment Information Policy
2. I understand SVSA has the right to change the above policies and I have the right to request a current copy at any time.
3. I authorize the release of any information requested by insurance companies or liable third parties and I assign any insurance or injury benefits to Shenandoah Valley Surgical Associates, Inc. I guarantee payment of all charges incurred to the account of the above named patient.

Signature of Patient or Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Patient or Legal Guardian \_\_\_\_\_ Relationship (if not self) \_\_\_\_\_

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Date of Visit: \_\_\_\_\_

## Medical History

(Please color in the bubble of your answers)

**Current Symptoms:** Are you **CURRENTLY** experiencing any of the following symptoms:

<u>Yes</u>	<u>No</u>	<u>Condition</u>	<u>Yes</u>	<u>No</u>	<u>Condition</u>
<input type="radio"/>	<input type="radio"/>	Fever	<input type="radio"/>	<input type="radio"/>	Burning With Urination
<input type="radio"/>	<input type="radio"/>	Chills	<input type="radio"/>	<input type="radio"/>	Pass Blood With Urinating
<input type="radio"/>	<input type="radio"/>	Weight Loss	<input type="radio"/>	<input type="radio"/>	Temporary Slurred Speech
<input type="radio"/>	<input type="radio"/>	Weight Gain	<input type="radio"/>	<input type="radio"/>	Arm Or Leg Paralysis
<input type="radio"/>	<input type="radio"/>	Vision Loss	<input type="radio"/>	<input type="radio"/>	Abnormal Rash
<input type="radio"/>	<input type="radio"/>	Double Vision	<input type="radio"/>	<input type="radio"/>	New Skin Lesion
<input type="radio"/>	<input type="radio"/>	Hearing Loss	<input type="radio"/>	<input type="radio"/>	Chest Pain
<input type="radio"/>	<input type="radio"/>	Swallowing Problems	<input type="radio"/>	<input type="radio"/>	Pain In Legs When Walking
<input type="radio"/>	<input type="radio"/>	Shortness Of Breath	<input type="radio"/>	<input type="radio"/>	Nausea/Vomiting
<input type="radio"/>	<input type="radio"/>	Wheezing	<input type="radio"/>	<input type="radio"/>	Blood In Stool
<input type="radio"/>	<input type="radio"/>	Heat Intolerance	<input type="radio"/>	<input type="radio"/>	Diarrhea
<input type="radio"/>	<input type="radio"/>	Cold Intolerance	<input type="radio"/>	<input type="radio"/>	Vomiting Blood
<input type="radio"/>	<input type="radio"/>	Bleeding Easily	<input type="radio"/>	<input type="radio"/>	Joint Pain
<input type="radio"/>	<input type="radio"/>	Leg Swelling	<input type="radio"/>	<input type="radio"/>	Back Pain

**Preventative Medicine:** Have you ever had the following?

1. Flu Vaccination?  Yes – Date of most recent \_\_\_\_\_  No
2. Pneumonia Vaccination?  Yes – Date of most recent \_\_\_\_\_  No
3. A colonoscopy?  Yes – Date of most recent \_\_\_\_\_  No

**Complete Reverse Side →**

**Current Medications:** Please list ALL medications you are currently taking. Include the dose, how many times per day you take the medication and include all over the counter medication, vitamins and supplements.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Do you take an aspirin daily?**  No  Yes: Strength and Frequency: \_\_\_\_\_

**Medical History:** Check ALL conditions you have ever been diagnosed with.

- |   |                                     |                                      |   |
|---|-------------------------------------|--------------------------------------|---|
| <input type="radio"/> Heart Disease       | <input type="radio"/> Breast Cancer | <input type="radio"/> COPD           | <input type="radio"/> Thyroid Disease     |
| <input type="radio"/> High Blood Pressure | <input type="radio"/> Colon Cancer  | <input type="radio"/> Asthma         | <input type="radio"/> Other Cancer: _____ |
| <input type="radio"/> Diabetes            | <input type="radio"/> Skin Cancer   | <input type="radio"/> Kidney Disease |   |
- Other Condition: \_\_\_\_\_

**Medication Allergies:** Please list ANY drug allergies that you have **AND** the REACTION.

_____	_____
_____	_____

**Surgeries:** List ALL previous surgeries **AND** the DATE the surgery was performed.

_____	_____
_____	_____
_____	_____

**Family History:** Check ALL conditions the family member has been diagnosed with.

<b>Father:</b> <input type="radio"/> Alive <input type="radio"/> Deceased: Cause _____ <input type="radio"/> Breast Cancer <input type="radio"/> Hypertension <input type="radio"/> Colon Cancer <input type="radio"/> Heart disease <input type="radio"/> Cancer: _____ <input type="radio"/> Stroke <input type="radio"/> Diabetes <input type="radio"/> Unknown Other: _____	<b>Mother:</b> <input type="radio"/> Alive <input type="radio"/> Deceased: Cause _____ <input type="radio"/> Breast Cancer <input type="radio"/> Hypertension <input type="radio"/> Colon Cancer <input type="radio"/> Heart disease <input type="radio"/> Cancer: _____ <input type="radio"/> Stroke <input type="radio"/> Diabetes <input type="radio"/> Unknown Other: _____
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List any diseases that run in your family: \_\_\_\_\_

**Social History:**

**Tobacco Use:**

- Never Smoked  
 Former Smoker:  
For:  < 1 month  1-3 months  3-6 months  6-12 months  1-5 years  5-10 years  > 10 years  
 Current Smoker:  
 Every Day  Some Days How many per day:  5 or less  6-10  11-20  21-30  31 or more  
How soon after waking do you smoke?  Within 5 min.  6-30 min.  31-60 min.  After 60 min.  
Are you interested in quitting?  Ready to quit  Thinking about quitting  Not ready to quit

**Employment:**  Employed – Occupation \_\_\_\_\_  Retired  Disabled  Unemployed

**Marital Status:**  Married  Single  Divorced  Separated  Widowed  Other: \_\_\_\_\_

**Are you a Jehovah's Witness (or do you refuse blood products)?**  Yes  No

**Have you used drugs (other than for medical reasons) in the last year?**  Yes  No

**Do you drink alcohol?**  Yes  No

How often:  Never  Monthly or less  2-4 times per month  2-3 times per week  4+ times per week

Typical Amount:  1-2  3-4  5-6  7-9  10+

Frequency of 6+ drinks in one occasion?:  Never  Less than monthly  Monthly  Weekly  Daily